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ServiceInsight CBRE

ServiceInsight
INVENTORY

Manage inventory and control costs. Track serialized and non-serialized parts.

ServiceInsight is the workplace command center that optimizes the employee experience and asset performance. Our clients benefit from a solution that delivers excellence with efficiency and the right tool for every role in the work order process.

Inventory Tracking is easier because ServiceInsight supports serialized and non-serialized inventory across multiple warehouses. Use ServiceInsight's inventory module to maintain cost-efficient demand inventory levels and lower supplier costs and on-the-spot purchases. Track the items stocked at a given location, where they are stored, and how much of each item is on hand. Capture the material used on work orders or transferred, and capture the cost of the products.

Integrated inventory module maintains visibility.

COMPLETE ACTIVITY MONITORING AND REPORTING

Intuitive inventory management includes tracking supplier arrangements to control costs and setting reorder routines.

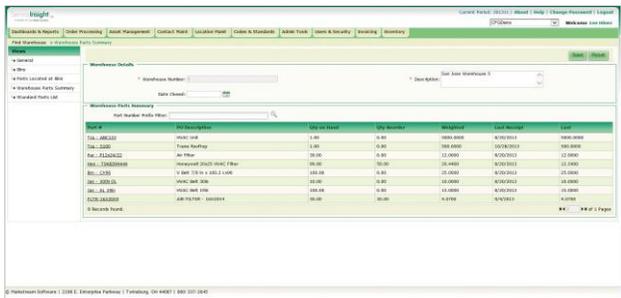### FLEXIBLE INVENTORY TRACKING

Flexible inventory tracking handles virtual and physical locations, and supports custom configurations. Specify location by warehouse and bin. Bins can be set up as technicians' trucks, by category, and more based on your business structure.

STANDARD PRODUCT CATALOG

ServiceInsight utilizes a standard product catalog functionality, making it easier to set up and allocate equipment and parts across locations.

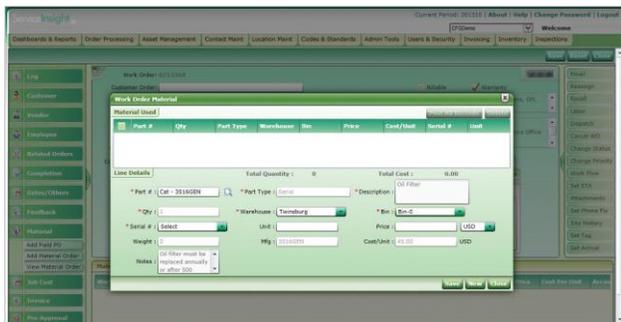### MAINTAIN OPTIMAL INVENTORY LEVELS AND REDUCE COSTLY ON-THE-SPOT PURCHASES

Set, configure and manage standard parts for each warehouse. Specify minimum quantity and restock quantity, and the system will automatically generate a purchase order when stock drops below that point.

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Manage standard parts for each warehouse, including minimum quantity and restock quantity.
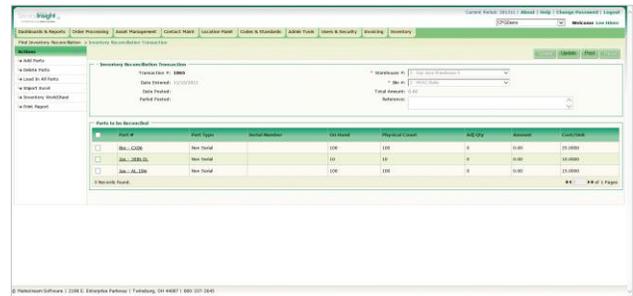
STREAMLINE PROCESSES

Link existing Vendor Supply Agreements to Purchase Orders. POs can be charged against multiple general ledger accounts for expense items. Users can copy frequently used POs and create defaults for commonly used fields to speed up data entry.

Add materials to work orders to keep inventory up-to-date and track costs per work order.

CONTROL INVENTORY AT WORK ORDER LEVEL

Attach parts to work orders from the field as they are used and automatically deduct quantity from inventory supply, ensuring accurate and up-to-date counts.

Perform inventory reconciliation to meet your business needs and maintain accuracy within the system.

RECEIVE, TRANSFER, OR RETIRE

Easy to manage with just a few clicks. Managing multiple warehouses and parts is simplified and organized.

Optimize Your Workplace

As part of the ServiceInsight workplace command center, ServiceInsight provides users with an easy, intuitive way to process equipment information, maintain inventory and material data, and provide management reports of inventory location and value. Maintain accurate counts and keep costs down to drive excellence with efficiency.

CONTACT US TODAY FOR A DEMO

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